

26 November, 2009

Company Announcements Office  
ASX Ltd  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

**Issue of Ordinary Shares through a Private Placement and Notice pursuant to subsection 708A (5)(e) of the Corporations Act 2001 (Cth) (Act)**

Truscott Mining Corporation Ltd (Truscott) (ASX: TRM) advises that as approved at the company's AGM on 30 October 2009 it has completed a placement of 5,000,000 fully paid ordinary shares at \$0.11 per share on 23 November 2009 through a private placement to sophisticated and professional investors and as required by subsection 708A (6) of the Act that:

1. Truscott issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given pursuant to subsection 708A (5)(e) of the Act;
3. As at the date of this notice, Truscott has complied with;
  - (a) The provisions of Chapter 2M of the Act as they apply to Truscott; and
  - (b) Section 674 of the Act; and
4. As at the date of this notice, there is no information which is "excluded information" as defined in subsections 708A (7) and 708A (8) of the Act.



Michael J Povey  
Company Secretary

