



MARKET RELEASE

16 April 2007

Truscott Mining Corporation Limited

PRE-QUOTATION DISCLOSURE

Truscott Mining Corporation Limited was admitted to the Official List of ASX Limited on Monday, 16 April 2007.

Official Quotation of the following securities will commence at 12.30 am E.S.T. (10.30 am W.S.T.) on Wednesday, 18 April 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro forma statement of financial position based on actual funds raised.
4. Updated statement of commitments based on actual funds raised.
5. Audited financial report for the year ended 30 June 2006.
6. Number and escrow period of restricted securities.

Security Code: TRM

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is written over a horizontal line.

Nicholas Ong
Senior Adviser, Issuers (Perth)